

# CORPORATE NEWS

Munich, 28.02.2019

## **Bankhaus Lampe initiates coverage of TTL AG with a "Buy" recommendation and a target price of 6.10 Euros**

Bankhaus Lampe Research has initiated its research coverage of TTL Beteiligungs- und Grundbesitz AG ("TTL", "TTL AG") (ISIN DE0007501009) with a "Buy" rating on the TTL share and a target price of 6.10 Euros.

The research report by Bankhaus Lampe highlights in particular the strong positioning of the GEG German Estate Group with more than EUR 3 billion in assets under management. The analyst points out that TTL AG is already paying a dividend and offers an attractive dividend potential going forward. In addition, TTL AG and its subsidiaries would benefit from an extensive network in the real estate and financing industry.

Compared to the XETRA closing price of 4.12 Euro on 27 February 2019, the report's target price implies a potential share price increase of almost 50 percent.

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